

NOTA DE PRENSA

DATOS DE INSTITUCIONES DE INVERSIÓN COLECTIVA INTERNACIONALES (MARZO 2024)

La cifra estimada de patrimonio de IIC internacionales se situaría en 276.000 millones de euros en marzo de 2024 (254.803 millones para las 41 Gestoras de IIC internacionales comercializadas en España asociadas a INVERCO que facilitan dato). El volumen estimado de activos de IIC internacionales en España experimenta un incremento de 11.000 millones de euros hasta marzo de 2024.

En el primer trimestre de 2024, las IIC internacionales comercializadas en España habrían registrado unas suscripciones netas de 2.000 millones.

En función de la información recibida, el patrimonio de las IIC internacionales por categorías se desagregaría en: **Renta Variable, el 27,6%; Renta Fija/Monetarios, el 26,2%; Mixtas, el 10,7%; y, ETF/indexados el 35,4%** (en torno a 76.100 millones de euros).

Gestora	Activos a: 31 marzo 2024 (miles de euros)			Suscripciones netas: 1º trimestre 2024 (miles de euros)		
	Minorista	Institucional	TOTAL ⁽¹⁾	Minorista	Institucional	TOTAL
1 BLACKROCK INVESTMENT	19.073.355	27.881.978	46.955.334	-201.627	543.866	342.239
2 AMUNDI AM			31.618.694			
3 JPMORGAN AM	9.881.271	14.231.591	24.112.862	175.010	94.186	269.196
4 DWS			19.948.649			252.942
5 INVESCO			11.941.604			
6 FIDELITY INTERNATIONAL			9.891.780			114.207
7 MORGAN STANLEY			9.040.120			47.750
8 PICTET	5.212.130	3.697.409	8.909.538	303.425	-104.313	199.112
9 ROBECO		8.772.959	8.772.959	0	-65.574	-65.574
10 BNP PARIBAS AM			8.700.000			
11 M&G INVESTMENT	3.007.000	3.676.000	6.683.000			
12 AMUNDI IRELAND LT	5.781.806	0	5.781.806			
13 SCHROEDERS			5.198.588			-107.978
14 FRANKLIN TEMPLETON INVESTMENTS			5.130.757			
15 MFS			5.032.587			
16 AXA IM			4.977.063			
17 GROUPAMA AM	2.669.835	2.279.536	4.949.371	260.963	132.157	393.120
18 ALLIANZ GLOBAL INVESTORS	2.834.736	1.598.234	4.432.970	1.914	3.818	5.731
19 CANDRIAM	0	4.255.000	4.255.000	0	-200.900	-200.900
20 UBS	738.003	2.992.793	3.730.796	-49.807	-7.463	-57.270
21 MUZINICH			3.159.577			-26.957
22 MEDIOLANUM	2.828.714	0	2.828.714	-40.385	0	-40.385
23 JANUS HENDERSON INVESTORS			2.745.278			54.893
24 COLUMBIA THREADNEEDLE			2.310.000			
25 SANTANDER AM LUXEMBURGO	1.202.163	1.052.692	2.254.855	-20.676	116.233	95.557
26 ALLIANCEBERNSTEIN	1.112.477	703.971	1.816.448			
27 ANDBANK	1.526.578	69.221	1.595.798	25.299	11.370	36.669
28 MAPFRE AM	108.135	1.225.512	1.333.647	-950	-72.505	-73.455
29 ABERDEEN STANDARD INVESTMENTS	0	1.268.196	1.268.196			
30 LA FRANÇAISE AM	673.175	295.767	968.942	82.474	-563	81.911
31 MAGALLANES VALUE INVES.	383.828	582.740	966.568	-33.793	121.826	88.033
32 EDM	823.742	34.444	858.186	-3.432	4.088	655
33 MARCH AM	690.802	60.216	751.018	-32.748	-7.674	-40.423
34 GAM			473.700			6.600
35 AZVALOR	108.822	257.437	366.259	-12.032	-5.750	-17.782
36 ABANTE	241.480	34.248	275.728	-6.475	-3.264	-9.739
37 CAIXABANK	200.934	64.904	265.838	-9.868	0	-9.868
38 GVC GAESCO	0	189.977	189.977	0	5.774	5.774
39 COBAS	0	158.949	158.949	0	-1.162	-1.162
40 PRISMA AM	100.705	0	100.705			
41 BBVA AM	51.184	0	51.184	-8.065	0	-8.065
TOTAL			254.803.045			1.334.831

⁽¹⁾ Esta cifra engloba el total de las ventas (sin incluir mandatos) a clientes nacionales en España (tanto minoristas como institucionales) de IIC no domiciliadas en España

Volumen de activos POR TIPO DE INVERSIÓN (miles de euros)

1º trimestre 2024	RETAIL Minorista					WHOLESALE Institucional					TOTAL				
	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL
ABANTE	0	58.343	183.138	0	241.480	0	6.314	27.934	0	34.248	0	64.657	211.071	0	275.728
ABERDEEN STANDARD INVESTMENTS	0	0	0	0	0	382.646	285.887	599.663	0	1.268.196	382.646	285.887	599.663	0	1.268.196
ALLIANCEBERNSTEIN	132.368	146	979.964	0	1.112.477	246.572	0	457.399	0	703.971	378.940	146	1.437.362	0	1.816.448
ALLIANZ GLOBAL INVESTORS	291.718	1.078.755	1.464.263	0	2.834.736	1.073.732	23.153	501.349	0	1.598.234	1.365.450	1.101.908	1.965.611	0	4.432.970
AMUNDI AM											8.732.548	1.046.808	2.815.524	19.023.814	31.618.694
AMUNDI IRELAND LT	3.962.169	1.219.845	286.366	313.426	5.781.806	0	0	0	0	0	3.962.169	1.219.845	286.366	313.426	5.781.806
ANDBANK	421.788	1.006.944	97.846	0	1.526.578	23.095	34.530	11.596	0	69.221	444.883	1.041.473	109.442	0	1.595.798
AXA IM															4.977.063
AZVALOR	0	0	108.822	0	108.822	0	0	257.437	0	257.437	0	0	366.259	0	366.259
BBVA	3.206	42.694	5.284	0	51.184	0	0	0	0	0	3.206	42.694	5.284	0	51.184
BLACKROCK INVESTMENT	4.598.998	1.106.268	4.709.825	8.658.264	19.073.355	476.299	29.777	844.974	26.530.927	27.881.978	5.075.298	1.136.045	5.554.799	35.189.191	46.955.334
BNP PARIBAS AM															8.700.000
CAIXABANK	19.443	178.907	2.585	0	200.934	0	64.904	0	0	64.904	19.443	243.811	2.585	0	265.838
CANDRIAM	0	0	0	0	0	2.421.000	625.000	1.209.000	0	4.255.000	2.421.000	625.000	1.209.000	0	4.255.000
COBAS	0	0	0	0	0	0	0	158.949	0	158.949	0	0	158.949	0	158.949
COLUMBIA THREADNEEDLE											710.000	0	1.600.000	0	2.310.000
DWS											3.945.254	3.935.566	2.792.142	9.275.687	19.948.649
EDM	90.403	0	733.339	0	823.742	5.330	0	29.114	0	34.444	95.733	0	762.453	0	858.186
FIDELITY INTERNATIONAL											1.137.038	131.522	7.670.820	952.400	9.891.780
FRANKLIN TEMPLETON INVESTMENTS															5.130.757
GAM															473.700
GROUPAMA AM	2.558.371	243	111.221	0	2.669.835	2.237.996	41	41.499	0	2.279.536	4.796.366	284	152.720	0	4.949.371
GVC GAESCO	0	0	0	0	0	0	103.360	86.618	0	189.977	0	103.360	86.618	0	189.977
INVESCO											1.444.584	798.072	1.956.262	7.742.685	11.941.604
JANUS HENDERSON INVESTORS											319.925	155.634	2.269.719	0	2.745.278
JPMORGAN AM	1.595.482	4.831.853	3.453.936	0	9.881.271	5.145.698	3.318.744	4.873.145	894.004	14.231.591	6.741.180	8.150.597	8.327.081	894.004	24.112.862
LA FRANÇAISE AM	672.182	304	688	0	673.175	293.037	156	2.575	0	295.767	965.219	460	3.263	0	968.942
M&G INVESTMENT	0	0	0	0	3.007.000	0	0	0	0	3.676.000	0	0	0	0	6.683.000
MAGALLANES VALUE INVES.	0	0	383.828	0	383.828	0	0	582.740	0	582.740	0	0	966.568	0	966.568
MAPFRE AM	19.861	53.474	34.799	0	108.135	514.721	285.754	425.037	0	1.225.512	534.582	339.228	459.837	0	1.333.647
MARCH AM	73.567	320.191	297.044	0	690.802	368	34.145	25.703	0	60.216	73.935	354.336	322.746	0	751.018
MEDIOLANUM	87.565	175.552	2.565.596	0	2.828.714	0	0	0	0	0	87.565	175.552	2.565.596	0	2.828.714
MFS															5.032.587
MORGAN STANLEY															9.040.120
MUZINICH											3.159.577	0	0	0	3.159.577
PICTET	2.175.713	398.675	2.293.706	344.036	5.212.130	792.274	147.349	2.541.623	216.164	3.697.409	2.967.986	546.023	4.835.329	560.200	8.909.538
PRISMA	0	34.782	65.923	0	100.705	0	0	0	0	0	0	34.782	65.923	0	100.705
ROBEKO	0	0	0	0	0	2.249.065	0	6.523.894	0	8.772.959	2.249.065	0	6.523.894	0	8.772.959
SANTANDER AM LUXEMBURGO	607.649	244.498	350.016	0	1.202.163	542.232	344.928	165.532	0	1.052.692	1.149.882	589.425	515.548	0	2.254.855
SCHRODERS											2.430.816	410.386	2.357.386	0	5.198.588
UBS	233.101	288.080	216.822	0	738.003	466.228	221.245	161.415	2.143.905	2.992.793	699.328	509.325	378.237	2.143.905	3.730.796
Total															254.803.045

Suscripciones netas POR TIPO DE INVERSIÓN (miles de euros)

1º trimestre 2024	RETAIL Minorista					WHOLESALE Institucional					TOTAL				
	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL
ABANTE	0	-281	-6.195	0	-6.475	0	-977	-2.287	0	-3.264	0	-1.258	-8.482	0	-9.739
ABERDEEN STANDARD INVESTMENTS															
ALLIANCEBERNSTEIN															
ALLIANZ GLOBAL INVESTORS	-5.906	-14.115	21.934	0	1.914	12.163	-571	-7.775	0	3.818	6.257	-14.686	14.160	0	5.731
AMUNDI AM															
AMUNDI IRELAND LT															
ANDBANK	62.234	-26.325	-10.610	0	25.299	2.837	364	8.169	0	11.370	65.071	-25.960	-2.441	0	36.669
AXA IM															
AZVALOR	0	0	-12.032	0	-12.032	0	0	-5.750	0	-5.750	0	0	-17.782	0	-17.782
BBVA AM	-146	-7.555	-363	0	-8.065	0	0	0	0	0	-146	-7.555	-363	0	-8.065
BLACKROCK INVESTMENT	-27.760	-136.969	-76.726	39.827	-201.627	5.521	1.409	2.964	533.972	543.866	-22.239	-135.560	-73.762	573.800	342.239
BNP PARIBAS AM															
CAIXABANK	-1.370	-8.752	255	0	-9.868	0	0	0	0	0	-1.370	-8.752	255	0	-9.868
CANDRIAM	0	0	0	0	0	1.100	-153.500	-48.500	0	-200.900	1.100	-153.500	-48.500	0	-200.900
COBAS	0	0	0	0	0	0	0	-1.162	0	-1.162	0	0	-1.162	0	-1.162
COLUMBIA THREADNEEDLE															
DWS											509.228	-165.566	-374.402	283.681	252.942
EDM	-2.024	0	-1.408	0	-3.432	-415	0	4.502	0	4.088	-2.439	0	3.094	0	655
FIDELITY INTERNATIONAL											96.230	-8.211	-250.520	276.709	114.207
FRANKLIN TEMPLETON INVESTMENTS															
GAM															6.600
GROUPAMA AM	260.819	0	145	0	260.963	126.964	0	5.193	0	132.157	387.783	0	5.337	0	393.120
GVC GAESCO	0	0	0	0	0	0	-97	5.871	0	5.774	0	-97	5.871	0	5.774
INVESCO															
JANUS HENDERSON INVESTORS											-4.068	-5.860	64.821	0	54.893
JPMORGAN AM	72.056	-23.466	126.420	0	175.010	-9.582	-174.055	-162.477	440.300	94.186	62.474	-197.521	-36.057	440.300	269.196
LA FRANÇAISE AM	82.526	50	-102	0	82.474	-563	0	0	0	-563	81.963	50	-102	0	81.911
M&G INVESTMENT															
MAGALLANES VALUE INVES.	0	0	-33.793	0	-33.793	0	0	121.826	0	121.826	0	0	88.033	0	88.033
MAPFRE AM	2.062	-1.302	-1.710	0	-950	-32.240	1.173	-41.439	0	-72.505	-30.178	-129	-43.148	0	-73.455
MARCH AM	-7.969	4.079	-28.858	0	-32.748	0	-4.194	-3.480	0	-7.674	-7.969	-115	-32.339	0	-40.423
MEDIOLANUM	12.107	-10.169	-42.323	0	-40.385	0	0	0	0	0	12.107	-10.169	-42.323	0	-40.385
MFS															
MORGAN STANLEY															47.750
MUZINICH											-26.957	0	0	0	-26.957
PICTET	251.096	-30.791	49.282	33.838	303.425	-29.132	-8.354	28.040	-94.867	-104.313	221.964	-39.145	77.322	-61.029	199.112
PRISMA															
ROBECO	0	0	0	0	0	116.649	0	-182.223	0	-65.574	116.649	0	-182.223	0	-65.574
SANTANDER AM LUXEMBURGO	9.654	-39.018	8.688	0	-20.676	53.274	35.867	27.092	0	116.233	62.928	-3.151	35.780	0	95.557
SCHROEDERS											349.043	-16.219	-440.801	0	-107.978
UBS	-29.438	-11.394	-8.975	0	-49.807	-10.708	-2.287	-6.543	12.074	-7.463	-40.146	-13.681	-15.517	12.074	-57.270
Total															1.334.831