

NOTA DE PRENSA

DATOS DE INSTITUCIONES DE INVERSIÓN COLECTIVA INTERNACIONALES (DICIEMBRE 2023)

La cifra estimada de patrimonio de IIC internacionales se situaría en 265.000 millones de euros en diciembre de 2023 (241.523 millones para las 42 Gestoras de IIC internacionales comercializadas en España asociadas a INVERCO que facilitan dato). El volumen estimado de activos de IIC internacionales en España experimenta un incremento de 20.000 millones de euros en 2023.

En el cuarto trimestre de 2023, las IIC internacionales comercializadas en España habrían registrado unos reembolsos netos de 1.000 millones, por lo que en el acumulado del año los reembolsos netos ascenderían a 2.000 millones de euros.

En función de la información recibida, el patrimonio de las IIC internacionales por categorías se desagregaría en: **Renta Variable, el 28,5%; Renta Fija/Monetarios, el 26,1%; Mixtas, el 11,6%; y, ETF/indexados el 33,8%** (en torno a 68.500 millones de euros).

Gestora	Activos a: 31 diciembre 2023 (miles de euros)			Suscripciones netas: 4º trimestre 2023 (miles de euros)		
	Minorista	Institucional	TOTAL ⁽¹⁾	Minorista	Institucional	TOTAL
1 BLACKROCK INVESTMENT	18.959.939	24.606.291	43.566.231	-154.924	1.430.789	1.275.865
2 AMUNDI AM			31.521.724			
3 JPMORGAN AM	9.299.508	13.468.214	22.767.722	64.098	-335.698	-271.600
4 DWS			17.259.518			-183.775
5 INVESCO			11.909.698			
6 FIDELITY INTERNATIONAL			9.181.012			-231.238
7 MORGAN STANLEY			8.706.770			131.880
8 PICTET	4.873.840	3.813.477	8.687.317	213.997	-167.362	46.634
9 BNP PARIBAS AM			8.630.000			
10 ROBECO		8.265.556	8.265.556	0	-369.545	-369.545
11 M&G INVESTMENT	3.119.000	3.379.000	6.498.000			
12 SCHRODERS			5.095.523			138.622
13 MFS			5.038.004			
14 AMUNDI IRELAND LT	4.687.150	0	4.687.150			
15 AXA IM			4.655.648			
16 GROUPAMA AM	2.387.943	2.112.845	4.500.788	641.278	-56.791	584.488
17 FRANKLIN TEMPLETON INVESTMENTS			4.307.399			
18 CANDRIAM	0	4.244.000	4.244.000	0	-251.900	-251.900
19 ALLIANZ GLOBAL INVESTORS	2.654.708	1.486.079	4.140.788	-61.694	-184.125	-245.819
20 UBS	880.255	2.749.184	3.629.439	-38.631	-137.965	-176.596
21 MUZINICH (*)			3.376.058			
22 MEDIOLANUM	2.657.553	0	2.657.553	-24.308	0	-24.308
23 JANUS HENDERSON INVESTORS			2.560.818			-119.886
24 SANTANDER AM LUXEMBURGO	1.167.836	928.985	2.096.821	-78.583	130.295	51.713
25 COLUMBIA THREADNEEDLE			2.030.000			
26 ALLIANCEBERNSTEIN	967.745	826.265	1.794.010			
27 ANDBANK	1.465.038	55.474	1.520.512	-24.056	-4.797	-28.853
28 MAPFRE AM	108.402	1.172.146	1.280.548	1.189	-25.285	-24.096
29 ABERDEEN STANDARD INVESTMENTS		1.239.871	1.239.871			
30 LA FRANÇAISE AM	609.717	299.905	909.621	89.959	-25.032	64.927
31 MAGALLANES VALUE INVES.	387.999	507.597	895.597	6.636	53.078	59.714
32 MARCH AM (*)	724.659	64.030	788.689			
33 EDM	750.012	30.375	780.387	-16.723	-5.615	-22.338
34 GAM			451.000			12.100
35 ODDO BHF (*)			447.000			
36 AZVALOR	124.493	270.429	394.922	797	2.273	3.070
37 ABANTE	229.872	34.823	264.696	-18.710	-1.337	-20.047
38 CAIXABANK	199.579	61.794	261.373	-9.533	-9	-9.541
39 GVC GAESCO	0	177.392	177.392	0	-148	-148
40 COBAS	0	146.678	146.678	0	-3.058	-3.058
41 PRISMA AM	101.192	0	101.192			
42 BBVA AM	55.695	0	55.695	-116	0	-116
TOTAL			241.522.719			386.148

⁽¹⁾ Esta cifra engloba el total de las ventas (sin incluir mandatos) a clientes nacionales en España (tanto minoristas como institucionales) de IIC no domiciliadas en España

(*) Información trimestre anterior

Volumen de activos POR TIPO DE INVERSIÓN (miles de euros)

4º trimestre 2023	RETAIL Minorista					WHOLESALE Institucional					TOTAL				
	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL
ABANTE	0	55.738	174.134	0	229.872	0	7.022	27.801	0	34.823	0	62.760	201.936	0	264.696
ABERDEEN STANDARD INVESTMENTS	0	0	0	0	0	334.790	289.456	615.625	0	1.239.871	334.790	289.456	615.625	0	1.239.871
ALLIANCEBERNSTEIN	58.179	93	909.473	0	967.745	141.633	0	684.631	0	826.265	199.813	93	1.594.104	0	1.794.010
ALLIANZ GLOBAL INVESTORS	271.790	1.068.677	1.314.242	0	2.654.708	988.016	23.357	474.706	0	1.486.079	1.259.806	1.092.033	1.788.948	0	4.140.788
AMUNDI AM											8.042.029	1.533.490	2.848.518	19.097.687	31.521.724
AMUNDI IRELAND LT	2.989.690	1.309.748	205.579	182.133	4.687.150	0	0	0	0	0	2.989.690	1.309.748	205.579	182.133	4.687.150
ANDBANK	352.703	1.002.101	110.234	0	1.465.038	19.534	32.504	3.436	0	55.474	372.237	1.034.605	113.670	0	1.520.512
AXA IM															4.655.648
AZVALOR	0	0	124.493	0	124.493	0	0	270.429	0	270.429	0	0	394.922	0	394.922
BBVA	3.307	46.807	5.581	0	55.695	0	0	0	0	0	3.307	46.807	5.581	0	55.695
BLACKROCK INVESTMENT	4.964.176	1.278.654	4.736.876	7.980.233	18.959.939	269.646	34.103	958.023	23.344.520	24.606.291	5.233.822	1.312.757	5.694.899	31.324.753	43.566.231
BNP PARIBAS AM															8.630.000
CAIXABANK	2.521	194.838	2.221	0	199.579	0	61.794	0	0	61.794	2.521	256.632	2.221	0	261.373
CANDRIAM	0	0	0	0	0	2.996.000	120.000	1.128.000	0	4.244.000	2.996.000	120.000	1.128.000	0	4.244.000
COBAS	0	0	0	0	0	0	0	146.678	0	146.678	0	0	146.678	0	146.678
COLUMBIA THREADNEEDLE											706.000	0	1.324.000	0	2.030.000
DWS											3.662.656	3.980.747	3.047.183	6.568.932	17.259.518
EDM	90.060	0	659.952	0	750.012	7.045	0	23.330	0	30.375	97.105	0	683.282	0	780.387
FIDELITY INTERNATIONAL											1.037.500	137.113	7.405.384	601.015	9.181.012
FRANKLIN TEMPLETON INVESTMENTS															4.307.399
GAM															451.000
GROUPAMA AM	2.278.003	240	109.700	0	2.387.943	2.067.000	41	45.804	0	2.112.845	4.345.003	280	155.505	0	4.500.788
GVC GAESCO	0	0	0	0	0	0	100.782	76.610	0	177.392	0	100.782	76.610	0	177.392
INVESCO											1.464.639	820.650	2.011.400	7.613.010	11.909.698
JANUS HENDERSON INVESTORS											322.276	154.907	2.083.635	0	2.560.818
JPMORGAN AM	1.501.380	4.802.200	2.995.928	0	9.299.508	4.817.328	3.650.309	4.556.696	443.881	13.468.214	6.318.708	8.452.509	7.552.624	443.881	22.767.722
LA FRANÇAISE AM	579.881	243	29.593	0	609.717	284.732	0	15.172	0	299.905	864.613	243	44.766	0	909.621
M&G INVESTMENT	0	0	0	0	3.119.000	0	0	0	0	3.379.000	0	0	0	0	6.498.000
MAGALLANES VALUE INVES.	0	0	387.999	0	387.999	0	0	507.597	0	507.597	0	0	895.597	0	895.597
MAPFRE AM	21.004	52.955	34.443	0	108.402	497.802	282.111	392.234	0	1.172.146	518.806	335.065	426.677	0	1.280.548
MARCH AM	39.658	313.038	371.963	0	724.659	168	32.822	31.039	0	64.030	39.826	345.860	403.003	0	788.689
MEDIOLANUM	78.772	173.938	2.404.843	0	2.657.553	0	0	0	0	0	78.772	173.938	2.404.843	0	2.657.553
MFS															5.038.004
MORGAN STANLEY															8.706.770
MUZINICH											3.376.058	0	0	0	3.376.058
ODDO BHF															447.000
PICTET	1.932.687	412.681	2.227.003	301.469	4.873.840	806.600	155.398	2.523.255	328.224	3.813.477	2.739.287	568.080	4.750.258	629.693	8.687.317
PRISMA	0	35.422	65.770	0	101.192	0	0	0	0	0	0	35.422	65.770	0	101.192
ROBEKO	0	0	0	0	0	2.112.762	0	6.152.794	0	8.265.556	2.112.762	0	6.152.794	0	8.265.556
SANTANDER AM LUXEMBURGO	576.462	279.745	311.629	0	1.167.836	483.728	314.028	131.229	0	928.985	1.060.190	593.774	442.857	0	2.096.821
SCHROEDERS											2.047.184	403.224	2.645.115	0	5.095.523
UBS	304.366	280.224	295.665	0	880.255	450.678	143.056	142.902	2.012.548	2.749.184	755.044	423.280	438.568	2.012.548	3.629.439
Total															241.522.719

Suscripciones netas POR TIPO DE INVERSIÓN (miles de euros)

4º trimestre 2023	RETAIL Minorista					WHOLESALE Institucional					TOTAL				
	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL
ABANTE	0	-5.592	-13.118	0	-18.710	0	-250	-1.087	0	-1.337	0	-5.842	-14.205	0	-20.047
ABERDEEN STANDARD INVESTMENTS															
ALLIANCEBERNSTEIN															
ALLIANZ GLOBAL INVESTORS	2.392	-76.798	12.712	0	-61.694	10.649	-3.126	-191.648	0	-184.125	13.041	-79.924	-178.937	0	-245.819
AMUNDI AM															
AMUNDI IRELAND LT															
ANDBANK	36.345	-50.656	-9.746	0	-24.056	-1.474	-1.745	-1.578	0	-4.797	34.871	-52.400	-11.324	0	-28.853
AXA IM															
AZVALOR	0	0	797	0	797	0	0	2.273	0	2.273	0	0	3.070	0	3.070
BBVA AM	-20	0	-96	0	-116	0	0	0	0	0	-20	0	-96	0	-116
BLACKROCK INVESTMENT	-176.797	-108.175	-306.994	437.042	-154.924	26.456	-5.754	-29.606	1.439.692	1.430.789	-150.341	-113.929	-336.599	1.876.734	1.275.865
BNP PARIBAS AM															
CAIXABANK	-12	-10.260	739	0	-9.533	0	0	-9	0	-9	-12	-10.260	730	0	-9.541
CANDRIAM	0	0	0	0	0	63.000	-11.100	-303.800	0	-251.900	63.000	-11.100	-303.800	0	-251.900
COBAS	0	0	0	0	0	0	0	-3.058	0	-3.058	0	0	-3.058	0	-3.058
COLUMBIA THREADNEEDLE															
DWS											-10.906	-239.838	-4.378	71.346	-183.775
EDM	-7.615	0	-9.108	0	-16.723	-3.006	0	-2.609	0	-5.615	-10.621	0	-11.717	0	-22.338
FIDELITY INTERNATIONAL											-112.798	-42.077	-176.141	99.779	-231.238
FRANKLIN TEMPLETON INVESTMENTS															
GAM															12.100
GROUPAMA AM	651.941	-14	-10.649	0	641.278	-52.539	0	-4.252	0	-56.791	599.402	-14	-14.901	0	584.488
GVC GAESCO	0	0	0	0	0	0	-63	-85	0	-148	0	-63	-85	0	-148
INVESCO															
JANUS HENDERSON INVESTORS											-28.302	-8.367	-83.217	0	-119.886
JPMORGAN AM	7.445	-25.771	82.424	0	64.098	-300.324	73.534	-172.008	63.100	-335.698	-292.879	47.763	-89.584	63.100	-271.600
LA FRANÇAISE AM	89.525	70	364	0	89.959	-23.853	0	-1.179	0	-25.032	65.673	70	-815	0	64.927
M&G INVESTMENT															
MAGALLANES VALUE INVES.	0	0	6.636	0	6.636	0	0	53.078	0	53.078	0	0	59.714	0	59.714
MAPFRE AM	5.087	-2.288	-1.611	0	1.189	-6.587	-8.425	-10.273	0	-25.285	-1.500	-10.713	-11.883	0	-24.096
MARCH AM															
MEDIOLANUM	-781	-7.964	-15.563	0	-24.308	0	0	0	0	0	-781	-7.964	-15.563	0	-24.308
MFS															
MORGAN STANLEY															131.880
MUZINICH															
ODDO BHF															
PICTET	301.891	-25.181	-46.183	-16.530	213.997	-18.590	-9.151	-164.689	25.068	-167.362	283.301	-34.332	-210.872	8.538	46.634
PRISMA															
ROBECO	0	0	0	0	0	56.672	0	-426.217	0	-369.545	56.672	0	-426.217	0	-369.545
SANTANDER AM LUXEMBURGO	4.213	-47.865	-34.930	0	-78.583	53.045	58.714	18.536	0	130.295	57.258	10.849	-16.394	0	51.713
SCHRODERS											306.879	-8.114	-160.144	0	138.622
UBS	-19.995	-5.529	-13.106	0	-38.631	-26.166	-2.615	-41.279	-67.905	-137.965	-46.161	-8.144	-54.386	-67.905	-176.596
Total															386.148