

NOTA DE PRENSA

DATOS DE INSTITUCIONES DE INVERSIÓN COLECTIVA INTERNACIONALES (MARZO 2022)

La cifra estimada de patrimonio de IIC internacionales se situaría en 275.000 millones de euros en marzo de 2022 (254.717 millones para las 41 Gestoras de IIC internacionales comercializadas en España asociadas a INVERCO que facilitan dato). Durante este trimestre se han incorporado varias entidades a la muestra, lo que origina que el total reportado sea ligeramente superior al publicado en diciembre 2021. No obstante, con muestras homogéneas, el volumen estimado de activos de IIC internacionales en España habría experimentado un descenso de 12.000 millones de euros.

En el primer trimestre de 2022, las IIC internacionales comercializadas en España habrían registrado unos reembolsos netos de 3.000 millones de euros.

En función de la información recibida, el patrimonio de las IIC internacionales por categorías se desagregaría en: **Renta Variable, el 32,3%; Renta Fija/Monetarios, el 25,2%; Mixtas, el 14,8%; y, ETF/indexados el 27,7%** (en torno a 61.000 millones de euros).

Gestora	Activos a: 31 marzo 2022 (miles de euros)			Suscripciones netas: 1º trimestre 2022 (miles de euros)		
	Minorista	Institucional	TOTAL ⁽¹⁾	Minorista	Institucional	TOTAL
1 BLACKROCK INVESTMENT	20.934.513	22.713.796	43.648.309	-511.276	945.623	434.347
2 AMUNDI AM			31.748.000			
3 JPMORGAN AM	10.300.226	13.661.958	23.962.184	297.280	866.454	1.163.734
4 DWS			18.257.124			1.105.924
5 PICTET	5.598.853	5.799.663	11.398.516	-121.258	-294.501	-415.759
6 ROBECO	0	10.986.114	10.986.114	0	-366.753	-366.753
7 INVESCO			10.060.411			
8 FIDELITY INTERNATIONAL			9.947.053			-505.785
9 MORGAN STANLEY			9.463.300			-1.143.430
10 BNP PARIBAS AM			7.734.300			
11 ALLIANZ GLOBAL INVESTORS	3.660.247	3.031.263	6.691.510	-281.389	-43.058	-324.447
12 M&G INVESTMENT	3.610.000	2.857.000	6.467.000			
13 AXA IM			6.085.648			
14 MFS			5.678.768			
15 SCHRODERS			5.666.084			-694.202
16 UBS	1.557.098	3.645.790	5.202.888	105.174	-141.549	-36.375
17 CANDRIAM	0	4.615.000	4.615.000	0	-269.600	-269.600
18 MUZINICH			4.536.876			-292.147
19 FRANKLIN TEMPLETON INVESTMENTS			4.172.501			
20 JANUS HENDERSON INVESTORS			3.528.721			-299.398
21 AMUNDI IRELAND LTD	3.056.099	0	3.056.099			
22 GROUPAMA AM	1.243.690	1.518.352	2.762.042	-617.418	0	-617.418
23 COLUMBIA THREADNEEDLE			2.517.500			-589.500
24 MEDIOLANUM	2.273.720	0	2.273.720	202.908	0	202.908
25 SANTANDER AM LUXEMBURGO	1.845.092	373.780	2.218.872	-78.428	42.727	-35.701
26 ALLIANCEBERNSTEIN	1.102.891	975.597	2.078.488			0
27 MAPFRE AM	135.250	1.251.585	1.386.835	764	80.353	81.118
28 ANDBANK	1.244.072	48.024	1.292.096	22.774	316	23.090
29 GAM			1.260.350			35.096
30 ABERDEEN STANDARD INVESTMENTS	0	1.168.037	1.168.037			
31 EDM	933.092	84.578	1.017.670	8.307	2.338	10.645
32 MARCH AM	865.109	73.064	938.173	38.172	-11.151	27.021
33 LA FRANÇAISE AM	193.818	409.071	602.889	-10.875	-50.183	-61.058
34 ODDO BHF			580.000			
35 MAGALLANES VALUE INVES.	202.237	303.127	505.364	21.510	11.029	32.538
36 CAIXABANK	332.865	60.262	393.127	-23.758	0	-23.758
37 ABANTE	280.386	41.509	321.895	-2.686	-7.603	-10.289
38 GVC GAESCO	0	183.184	183.184	0	427	427
39 COBAS	0	143.139	143.139	0	8.667	8.667
40 PRISMA AM	109.571	0	109.571			
41 BBVA AM	58.178	0	58.178	-101	0	-101
TOTAL			254.717.535			-2.560.206

⁽¹⁾ Esta cifra engloba el total de las ventas (sin incluir mandatos) a clientes nacionales en España (tanto minoristas como institucionales) de IIC no domiciliadas en España

Volumen de activos POR TIPO DE INVERSIÓN (miles de euros)

1º trimestre 2022	RETAIL Minorista					WHOLESALE Institucional					TOTAL				
	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL
ABANTE	0	73.364	207.023	0	280.386	0	13.597	27.912	0	41.509	0	86.960	234.935	0	321.895
ABERDEEN STANDARD INVESTMENTS	0	0	0	0	0	145.826	274.852	747.359	0	1.168.037	145.826	274.852	747.359	0	1.168.037
ALLIANCEBERNSTEIN	83.122	160	1.019.609	0	1.102.891	170.763	11	804.823	0	975.597	253.885	171	1.824.432	0	2.078.488
ALLIANZ GLOBAL INVESTORS	355.787	1.439.361	1.865.099	0	3.660.247	1.408.826	169.589	1.452.848	0	3.031.263	1.764.613	1.608.950	3.317.947	0	6.691.510
AMUNDI AM											8.952.000	1.820.000	3.611.000	17.365.000	31.748.000
AMUNDI IRELAND LTD	343.527	2.368.065	322.193	22.315	3.056.099	0	0	0	0	0	343.527	2.368.065	322.193	22.315	3.056.099
ANDBANK	240.685	929.469	73.918	0	1.244.072	14.924	31.949	1.150	0	48.024	255.610	961.418	75.068	0	1.292.096
AXA IM															6.085.648
BBVA AM	4.244	48.335	5.598	0	58.178	0	0	0	0	0	4.244	48.335	5.598	0	58.178
BLACKROCK INVESTMENT	6.752.538	2.444.118	6.073.005	5.664.851	20.934.513	412.304	46.184	778.477	21.476.831	22.713.796	7.164.842	2.490.302	6.851.482	27.141.682	43.648.309
BNP PARIBAS AM											5.549.700	403.000	1.781.600	0	7.734.300
CAIXABANK	8.578	324.287	0	0	332.865	0	60.253	9	0	60.262	8.578	384.540	9	0	393.127
CANDRIAM	0	0	0	0	0	1.654.000	1.762.000	1.199.000	0	4.615.000	1.654.000	1.762.000	1.199.000	0	4.615.000
COBAS	0	0	0	0	0	0	0	143.139	0	143.139	0	0	143.139	0	143.139
COLUMBIA THREADNEEDLE											1.077.800	0	1.439.700	0	2.517.500
DWS											4.057.125	4.035.874	2.495.658	7.668.467	18.257.124
EDM	159.957	0	773.135	0	933.092	35.334	0	49.244	0	84.578	195.291	0	822.379	0	1.017.670
FIDELITY INTERNATIONAL											2.080.175	338.226	7.370.004	158.648	9.947.053
FRANKLIN TEMPLETON INVESTMENTS															4.172.501
GAM															1.260.350
GROUPAMA AM	890.269	385	353.036	0	1.243.690	1.472.802	0	45.550	0	1.518.352	2.363.072	385	398.585	0	2.762.042
GVC GAESCO	0	0	0	0	0	0	122.242	60.942	0	183.184	0	122.242	60.942	0	183.184
INVESCO											1.019.170	1.000.481	2.351.706	5.689.054	10.060.411
JANUS HENDERSON INVESTORS											521.553	168.526	2.838.642	0	3.528.721
JPMORGAN AM	1.257.413	6.125.856	2.916.957	0	10.300.226	4.295.435	4.354.437	4.994.254	17.832	13.661.958	5.552.848	10.480.293	7.911.211	17.832	23.962.184
LA FRANÇAISE AM	131.376	0	62.442	0	193.818	312.198	487	96.385	0	409.071	443.574	487	158.827	0	602.889
M&G INVESTMENT					3.610.000					2.857.000					6.467.000
MAGALLANES VALUE INVES.	0	0	202.237	0	202.237	0	0	303.127	0	303.127	0	0	505.364	0	505.364
MAPFRE AM	5.756	62.051	67.444	0	135.250	491.482	306.761	453.341	0	1.251.585	497.238	368.812	520.785	0	1.386.835
MARCH AM	24.487	321.278	519.344	0	865.109	194	36.801	36.069	0	73.064	24.681	358.079	555.413	0	938.173
MEDIOLANUM	162.060	208.832	1.902.828	0	2.273.720	0	0	0	0	0	162.060	208.832	1.902.828	0	2.273.720
MFS															5.678.768
MORGAN STANLEY															9.463.300
MUZINICH											4.536.876	0	0	0	4.536.876
ODDO BHF															580.000
PICTET	674.020	1.099.677	3.554.268	270.888	5.598.853	769.999	778.507	3.820.326	430.831	5.799.663	1.444.019	1.878.184	7.374.594	701.719	11.398.516
PRISMA AM	0	38.542	71.029	0	109.571	0	0	0	0	0	0	38.542	71.029	0	109.571
ROBECO	0	0	0	0	0	1.823.107	0	9.163.007	0	10.986.114	1.823.107	0	9.163.007	0	10.986.114
SANTANDER AM LUXEMBURGO	861.806	585.648	397.638	0	1.845.092	149.807	49.681	174.292	0	373.780	1.011.613	635.329	571.930	0	2.218.872
SCHRODERS											1.444.548	415.226	3.806.309	0	5.666.084
UBS	706.927	396.143	454.028	0	1.557.098	622.709	40.774	549.891	2.432.415	3.645.790	1.329.637	436.917	1.003.919	2.432.415	5.202.888
Total															254.717.534

Suscripciones netas POR TIPO DE INVERSIÓN (miles de euros)

1º trimestre 2022	RETAIL Minorista					WHOLESALE Institucional					TOTAL				
	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL
ABANTE	0	-1.145	-1.541	0	-2.686	0	-824	-6.779	0	-7.603	0	-1.969	-8.320	0	-10.289
ABERDEEN STANDARD INVESTMENTS															
ALLIANCEBERNSTEIN															
ALLIANZ GLOBAL INVESTORS	673	-8.877	-273.185	0	-281.389	-39.334	-137.170	133.446	0	-43.058	-38.661	-146.047	-139.739	0	-324.447
AMUNDI AM															
AMUNDI IRELAND LTD															
ANDBANK	19.978	-7.201	9.997	0	22.774	325	-30	21	0	316	20.303	-7.231	10.018	0	23.090
AXA IM															
BBVA AM	-80	-37	16	0	-101	0	0	0	0	0	-80	-37	16	0	-101
BLACKROCK INVESTMENT	-815.409	-93.478	-307.255	704.866	-511.276	-54.258	12.053	302.255	685.573	945.623	-869.667	-81.425	-5.000	1.390.439	434.347
BNP PARIBAS AM															
CAIXABANK	-1.845	-21.913	0	0	-23.758	0	0	0	0	0	-1.845	-21.913	0	0	-23.758
CANDRIAM	0	0	0	0	0	-53.200	-272.400	56.000	0	-269.600	-53.200	-272.400	56.000	0	-269.600
COBAS	0	0	0	0	0	0	0	8.667	0	8.667	0	0	8.667	0	8.667
COLUMBIA THREADNEEDLE											-165.000	0	-424.500	0	-589.500
DWS											514.710	317.546	167.895	105.773	1.105.924
EDM	-13.769	0	22.076	0	8.307	-619	0	2.957	0	2.338	-14.388	0	25.033	0	10.645
FIDELITY INTERNATIONAL											-225.341	-6.075	-307.180	32.810	-505.785
FRANKLIN TEMPLETON INVESTMENTS															
GAM															35.096
GROUPAMA AM	-570.513	-660	-46.245	0	-617.418	0	0	0	0	0	-570.513	-660	-46.245	0	-617.418
GVC GAESCO	0	0	0	0	0	0	0	427	0	427	0	0	427	0	427
INVESCO															
JANUS HENDERSON INVESTORS											-124.399	6.711	-181.711	0	-299.398
JPMORGAN AM	-40.265	246.222	91.323	0	297.280	432.277	-16.800	450.977	0	866.454	392.012	229.422	542.300	0	1.163.734
LA FRANÇAISE AM	10.078	0	-20.952	0	-10.875	-34.683	0	-15.500	0	-50.183	-24.605	0	-36.452	0	-61.058
M&G INVESTMENT															
MAGALLANES VALUE INVES.	0	0	21.510	0	21.510	0	0	11.029	0	11.029	0	0	32.538	0	32.538
MAPFRE AM	227	944	-406	0	764	37.785	16.760	25.808	0	80.353	38.012	17.704	25.401	0	81.118
MARCH AM	3.370	16.708	18.094	0	38.172	0	-813	-10.337	0	-11.151	3.370	15.895	7.756	0	27.021
MEDIOLANUM	-2.859	-6.381	212.148	0	202.908	0	0	0	0	0	-2.859	-6.381	212.148	0	202.908
MFS															
MORGAN STANLEY															-1.143.430
MUZINICH											-292.147	0	0	0	-292.147
ODDO BHF															
PICTET	33.383	9.290	-216.745	52.813	-121.258	-70.041	6.373	-236.393	5.559	-294.501	-36.657	15.663	-453.137	58.372	-415.759
PRISMA AM															
ROBECO	0	0	0	0	0	-46.623	0	-320.130	0	-366.753	-46.623	0	-320.130	0	-366.753
SANTANDER AM LUXEMBURGO	-69.374	-25.544	16.490	0	-78.428	-23.857	20.505	46.079	0	42.727	-93.231	-5.039	62.569	0	-35.701
SCHRODERS											-644.585	-51.216	1.599	0	-694.202
UBS	131.202	-7.048	-18.980	0	105.174	-189.598	-5.802	-11.369	65.221	-141.549	-58.396	-12.850	-30.349	65.221	-36.375
Total															-2.560.206