

NOTA DE PRENSA

DATOS DE INSTITUCIONES DE INVERSIÓN COLECTIVA INTERNACIONALES (MARZO 2021)

De acuerdo con los datos recibidos de las IIC internacionales comercializadas en España asociadas a INVERCO, **la cifra estimada de patrimonio del total del sector se situaría en 240.000 millones de euros en marzo de 2021** (227.108 millones para las 41 Gestoras que facilitan dato). El volumen estimado de activos con respecto al trimestre anterior habría experimentado un incremento de 20.000 millones de euros.

En el primer trimestre de 2021, las IIC internacionales comercializadas en España habrían experimentado unas suscripciones netas de 13.000 millones de euros.

En función de la información recibida, el patrimonio de las IIC internacionales por categorías es el siguiente: **Renta Variable, el 33,4%; Renta Fija/Monetarios, el 28,6%; Mixtas, el 13,9%; y, ETF/indexados el 24,1%.**

Gestora	Activos a: 31 marzo 2021 (miles de euros)			Suscripciones netas: 1º trimestre 2021 (miles de euros)		
	Minorista	Institucional	TOTAL ⁽¹⁾	Minorista	Institucional	TOTAL
1 BLACKROCK INVESTMENT	21.200.876	22.917.092	44.117.968	1.223.826	892.490	2.116.316
2 AMUNDI AM	11.969.000	11.983.000	23.952.000			
3 JPMORGAN AM	9.248.943	11.034.121	20.283.064	467.287	1.144.858	1.612.145
4 DWS			14.904.187			277.061
5 FIDELITY INTERNATIONAL			11.283.499			622.773
6 MORGAN STANLEY			11.255.420			250.480
7 PICTET	5.293.575	5.312.961	10.606.536	337.445	683.108	1.020.553
8 ROBECO		10.133.245	10.133.245		1.328.791	1.328.791
9 INVESCO			8.187.345			
10 SCHRODERS			6.907.225			564.868
11 ALLIANZ GLOBAL INVESTORS	3.469.233	3.137.697	6.606.930	524.837	35.732	560.568
12 BNP PARIBAS ASSET MANAGEMENT			6.222.000			
13 AXA IM			5.660.270			
14 M&G INVESTMENT	3.991.778	1.561.316	5.553.094			
15 FRANKLIN TEMPLETON INVESTMENTS			4.501.403			32.236
16 CANDRIAM	0	4.238.000	4.238.000	0	168.500	168.500
17 UBS	1.287.100	2.455.607	3.742.707	19.041	242.472	261.513
18 MUZINICH	3.128.969	451.517	3.580.486	177.762	7.074	184.836
19 JANUS HENDERSON INVESTORS			3.270.717			471.650
20 COLUMBIA THREADNEEDLE			3.017.000			
21 GROUPAMA AM	1.146.711	1.551.801	2.698.513	246.653	-25.683	220.970
22 SANTANDER AM LUXEMBURGO	1.707.456	370.764	2.078.220	316.605	-8.496	308.109
23 MEDIOLANUM	1.961.761	0	1.961.761	58.425	0	58.425
24 ALLIANCEBERNSTEIN	1.083.259	872.473	1.955.731			
25 GAM			1.427.710			125.000
26 ABERDEEN STANDARD INVESTMENTS	0	1.175.029	1.175.029			
27 MAPFRE AM	56.189	1.104.992	1.161.180	15.781	79.017	94.798
28 ANDBANK	1.061.735	67.051	1.128.786	84.988	-3.202	81.785
29 EDM	838.536	76.466	915.002	11.101	-6.291	4.810
30 LA FRANÇAISE AM	246.926	480.300	727.226	21.453	13.174	34.627
31 MARCH AM	608.699	89.804	698.503	7.334	-808	6.526
32 ODDO BHF			690.000			
33 ATLAS CAPITAL	621.758	0	621.758	17.945	0	17.945
34 CAIXABANK	453.904	60.759	514.663	-53.976	20.000	-33.976
35 MAGALLANES VALUE INVES.	155.744	248.899	404.643			
36 ABANTE	304.310	43.020	347.330	19.236	-1.919	17.317
37 GVC GAESCO	0	199.331	199.331			
38 PRISMA AM	145.760	0	145.760			
39 COBAS	0	103.635	103.635	0	911	911
40 BANKIA	0	71.236	71.236			
41 BBVA AM	59.285	0	59.285	-161	0	-161
TOTAL			227.108.399			10.409.378

⁽¹⁾ Esta cifra engloba el total de las ventas (sin incluir mandatos) a clientes nacionales en España (tanto minoristas como institucionales) de IIC no domiciliadas en España



Asociación de Instituciones de Inversión Colectiva y Fondos de Pensiones

Volumen de activos POR TIPO DE INVERSIÓN (miles de euros)

1º trimestre 2021	RETAIL Minorista					WHOLESALE Institucional					TOTAL				
	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL
ABANTE	0	90.887	213.423	0	304.310	0	11.609	31.411	0	43.020	0	102.496	244.834	0	347.330
ABERDEEN STANDARD INVESTMENTS	0	0	0	0	0	205.451	288.011	681.567	0	1.175.029	205.451	288.011	681.567	0	1.175.029
ALLIANCEBERNSTEIN	212.795	2.979	867.484	0	1.083.259	184.280	5.689	682.504	0	872.473	397.075	8.668	1.549.989	0	1.955.731
ALLIANZ GLOBAL INVESTORS	324.376	1.112.942	2.031.914	0	3.469.233	1.352.832	353.466	1.431.399	0	3.137.697	1.677.208	1.466.409	3.463.313	0	6.606.930
AMUNDI AM	4.382.000	2.048.000	639.000	4.900.000	11.969.000	4.116.000	682.000	1.643.000	5.542.000	11.983.000	8.498.000	2.730.000	2.282.000	10.442.000	23.952.000
ANDBANK	184.027	827.414	50.294	0	1.061.735	11.989	54.226	836	0	67.051	196.016	881.640	51.130	0	1.128.786
ATLAS CAPITAL	167.505	119.623	334.630	0	621.758	0	0	0	0	0	167.505	119.623	334.630	0	621.758
AXA IM	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5.660.270
BANKIA	0	0	0	0	0	0	0	71.236	0	71.236	0	0	71.236	0	71.236
BBVA	5.463	48.470	5.352	0	59.285	0	0	0	0	0	5.463	48.470	5.352	0	59.285
BLACKROCK INVESTMENT	9.481.024	1.906.326	5.661.455	4.152.071	21.200.876	558.066	29.433	531.220	21.798.373	22.917.092	10.039.090	1.935.759	6.192.675	25.950.444	44.117.968
BNP PARIBAS	0	0	0	0	0	0	0	0	0	0	3.966.000	389.000	1.867.000	0	6.222.000
CAIXABANK	23.565	430.252	87	0	453.904	0	60.759	0	0	60.759	23.565	491.010	87	0	514.663
CANDRIAM	0	0	0	0	0	1.650.000	1.707.000	881.000	0	4.238.000	1.650.000	1.707.000	881.000	0	4.238.000
COBAS	0	0	0	0	0	0	0	103.635	0	103.635	0	0	103.635	0	103.635
COLUMBIA THREADNEEDLE	0	0	0	0	0	0	0	0	0	0	1.206.800	0	1.810.200	0	3.017.000
DWS	0	0	0	0	0	0	0	0	0	0	3.584.963	3.234.785	1.834.451	6.249.988	14.904.187
EDM	182.348	0	656.189	0	838.536	29.623	0	46.843	0	76.466	211.971	0	703.031	0	915.002
FIDELITY INTERNATIONAL	0	0	0	0	0	0	0	0	0	0	2.639.743	463.567	8.119.773	60.416	11.283.499
FRANKLIN TEMPLETON INVESTMENTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4.501.403
GAM	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1.427.710
GROUPAMA AM	954.007	566	192.138	0	1.146.711	1.311.597	0	240.204	0	1.551.801	2.265.604	566	432.343	0	2.698.513
GVC GAESCO	0	0	0	0	0	0	133.401	65.930	0	199.331	0	133.401	65.930	0	199.331
INVESCO	0	0	0	0	0	0	0	0	0	0	1.462.125	961.013	2.810.778	2.953.428	8.187.345
JANUS HENDERSON INVESTORS	0	0	0	0	0	0	0	0	0	0	653.022	117.001	2.500.694	0	3.270.717
JPMORGAN AM	1.621.528	4.941.227	2.686.188	0	9.248.943	3.638.536	3.417.926	3.956.299	21.360	11.034.121	5.260.064	8.359.153	6.642.487	21.360	20.283.064
LA FRANÇAISE AM	132.656	0	114.270	0	246.926	288.563	0	191.737	0	480.300	421.219	0	306.007	0	727.226
M&G INVESTMENT	0	0	0	0	3.991.778	0	0	0	0	1.561.316	0	0	0	0	5.553.094
MAGALLANES VALUE INVES.	0	0	155.744	0	155.744	0	0	248.899	0	248.899	0	0	404.643	0	404.643
MAPFRE AM	5.387	30.606	20.195	0	56.189	410.680	266.153	428.159	0	1.104.992	416.067	296.759	448.354	0	1.161.180
MARCH AM	0	293.427	315.272	0	608.699	0	42.833	46.972	0	89.804	0	336.260	362.244	0	698.503
MEDIOLANUM	163.083	249.198	1.549.480	0	1.961.761	0	0	0	0	0	163.083	249.198	1.549.480	0	1.961.761
MORGAN STANLEY	0	0	0	0	0	0	0	0	0	0	0	0	0	0	11.255.420
MUZINICH	3.128.969	0	0	0	3.128.969	451.517	0	0	0	451.517	3.580.486	0	0	0	3.580.486
ODDO BHF	0	0	0	0	0	0	0	0	0	0	0	0	0	0	690.000
PICTET	735.932	1.090.816	3.118.152	348.675	5.293.575	733.259	631.638	3.506.390	441.674	5.312.961	1.469.191	1.722.454	6.624.541	790.350	10.606.536
PRISMA	42.439	30.981	72.340	0	145.760	0	0	0	0	0	42.439	30.981	72.340	0	145.760
ROBEKO	0	0	0	0	0	2.207.337	0	7.925.908	0	10.133.245	2.207.337	0	7.925.908	0	10.133.245
SANTANDER AM LUXEMBURGO	951.736	438.009	317.712	0	1.707.456	156.158	56.689	157.917	0	370.764	1.107.894	494.698	475.629	0	2.078.220
SCHRODERS	0	0	0	0	0	0	0	0	0	0	2.213.371	434.316	4.259.538	0	6.907.225
UBS	397.480	399.259	490.361	0	1.287.100	498.623	107.954	621.030	1.228.000	2.455.607	896.103	507.213	1.111.391	1.228.000	3.742.707
Total															227.108.399

Suscripciones netas POR TIPO DE INVERSIÓN (miles de euros)

1º trimestre 2021	RETAIL Minorista					WHOLESALE Institucional					TOTAL				
	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos índice	TOTAL
ABANTE	0	4.127	15.109	0	19.236	0	-955	-964	0	-1.919	0	3.172	14.145	0	17.317
ABERDEEN STANDARD INVESTMENTS															
ALLIANCEBERNSTEIN															
ALLIANZ GLOBAL INVESTORS	40.007	102.842	381.988	0	524.837	17.103	24.420	-5.791	0	35.732	57.110	127.261	376.197	0	560.568
AMUNDI AM															
ANDBANK	58.740	27.567	-1.320	0	84.988	-3.129	-39	-35	0	-3.202	55.612	27.528	-1.354	0	81.785
ATLAS CAPITAL	-7.474	5.035	20.384	0	17.945	0	0	0	0	0	-7.474	5.035	20.384	0	17.945
AXA IM															
BANKIA															
BBVA AM	-39	-33	-88	0	-161	0	0	0	0	0	-39	-33	-88	0	-161
BLACKROCK INVESTMENT	562.190	301.905	183.003	176.729	1.223.826	-55.104	286	19.480	927.828	892.490	507.086	302.190	202.483	1.104.557	2.116.316
BNP PARIBAS															
CAIXABANK	-1.299	-52.680	2	0	-53.976	0	20.000	0	0	20.000	-1.299	-32.680	2	0	-33.976
CANDRIAM	0	0	0	0	0	1.000	65.800	101.700	0	168.500	1.000	65.800	101.700	0	168.500
COBAS	0	0	0	0	0	0	0	911	0	911	0	0	911	0	911
COLUMBIA THREADNEEDLE															
DWS											-3.768	8.825	95.319	176.685	277.061
EDM	2.979	0	8.122	0	11.101	78	0	-6.368	0	-6.291	3.057	0	1.754	0	4.810
FIDELITY INTERNATIONAL											85.142	232	532.850	4.549	622.773
FRANKLIN TEMPLETON INVESTMENTS															32.236
GAM															125.000
GROUPAMA AM	245.494	-44	1.203	0	246.653	-25.954	0	271	0	-25.683	219.540	-44	1.474	0	220.970
GVC GAESCO															
INVESCO															
JANUS HENDERSON INVESTORS											130.463	8.493	332.694	0	471.650
JPMORGAN AM	-186.939	254.999	399.227	0	467.287	-34.108	466.335	712.631	0	1.144.858	-221.047	721.334	1.111.858	0	1.612.145
LA FRANÇAISE AM	1.747	0	19.706	0	21.453	22.944	0	-9.771	0	13.174	24.691	0	9.935	0	34.627
M&G INVESTMENT															
MAGALLANES VALUE INVES.															
MAPFRE AM	4.185	5.206	6.390	0	15.781	21.066	23.991	33.960	0	79.017	25.250	29.198	40.350	0	94.798
MARCH AM	0	-12.191	19.525	0	7.334	0	-719	-89	0	-808	0	-12.910	19.436	0	6.526
MEDIOLANUM	14.097	-27.529	71.857	0	58.425	0	0	0	0	0	14.097	-27.529	71.857	0	58.425
MORGAN STANLEY															250.480
MUZINICH	177.762	0	0	0	177.762	7.074	0	0	0	7.074	184.836	0	0	0	184.836
ODDO BHF															
PICTET	-20.362	5.819	294.691	57.296	337.445	-17.905	31.795	409.019	260.198	683.108	-38.266	37.614	703.711	317.494	1.020.553
PRISMA															
ROBECO	0	0	0	0	0	145.029	0	1.183.762	0	1.328.791	145.029	0	1.183.762	0	1.328.791
SANTANDER AM LUXEMBURGO	121.807	145.841	48.956	0	316.605	139	0	-8.635	0	-8.496	121.946	145.841	40.321	0	308.109
SCHRODERS											-109.329	-3.845	678.042	0	564.868
UBS	18.323	-2.666	3.385	0	19.041	68.928	-10.031	12.734	170.840	242.472	87.250	-12.697	16.119	170.840	261.513
Total															10.409.378