

NOTA DE PRENSA

DATOS DE INSTITUCIONES DE INVERSIÓN COLECTIVA INTERNACIONALES (DICIEMBRE 2020)

De acuerdo con los datos recibidos de las IIC internacionales comercializadas en España asociadas a Inverco, **la cifra estimada de patrimonio del total del sector se situaría en 220.000 millones de euros en diciembre** (205.772 millones para las 43 Gestoras que facilitan dato), lo que supone 25.000 millones de euros más que en diciembre de 2019. El volumen estimado de activos con respecto al trimestre anterior habría experimentado un incremento de 17.000 millones de euros. Esta cifra engloba el total de las ventas (sin incluir mandatos) a clientes nacionales en España (tanto minoristas como institucionales) de IIC no domiciliadas en España.

En el cuarto trimestre de 2020, las IIC internacionales comercializadas en España habrían experimentado unas suscripciones netas cercanas a los 8.000 millones de euros, y para el conjunto del año, un total de 22.000 millones.

En función de la información recibida, el patrimonio de las IIC internacionales por categorías es el siguiente: **Renta Variable, el 27,4%; Renta Fija/Monetarios, el 26,5%; Mixtas, el 12,3%; y, ETF/indexados el 20,2%.**

Gestora	Activos a: 31 diciembre 2020 (miles de euros)			Suscripciones netas: 4º trimestre 2020 (miles de euros)		
	Minorista	Institucional	TOTAL	Minorista	Institucional	TOTAL
1 BLACKROCK INVESTMENT	19.655.290	21.256.552	40.911.842	1.318.177	266.965	1.585.142
2 AMUNDI AM (*)	10.190.620	8.294.290	18.484.910			
3 JPMORGAN AM	8.650.730	9.620.559	18.271.289	-146.786	462.507	315.721
4 DWS			14.250.800			151.317
5 MORGAN STANLEY			11.011.860			664.390
6 PICTET	4.936.994	4.529.218	9.466.212	364.356	140.852	505.208
7 FIDELITY INTERNATIONAL			9.456.999			576.868
8 ROBECO		8.512.674	8.512.674		533.395	533.395
9 INVESCO			7.421.214			
10 SCHROEDERS			6.062.777			329.985
11 ALLIANZ GLOBAL INVESTORS	2.823.948	3.037.848	5.861.796	409.279	806.420	1.215.700
12 AXA IM			5.562.258			
13 BNP PARIBAS ASSET MANAGEMENT	0	0	5.485.200	0	0	625.000
14 M&G INVESTMENT	3.706.000	1.457.000	5.163.000			
15 FRANKLIN TEMPLETON INVESTMENTS			4.473.357			158.457
16 CANDRIAM	0	4.047.000	4.047.000	0	273.230	273.230
17 UBS	1.478.649	2.282.262	3.760.911	-17.058	376.208	359.150
18 MUZINICH	2.973.696	399.351	3.373.048	-127.967	11.798	-116.170
19 COLUMBIA THREADNEEDLE			2.810.000			220.000
20 JANUS HENDERSON INVESTORS			2.720.253			91.076
21 GROUPAMA AM	610.483	1.732.558	2.343.040	6.737	76.437	83.174
22 ALLIANCEBERNSTEIN	1.249.782	884.358	2.134.140			
23 SANTANDER AM LUXEMBURGO	1.378.673	727.420	2.106.092	488.102	95.899	584.001
24 MEDIOLANUM	1.872.349	0	1.872.349	15.982	0	15.982
25 GAM			1.327.710			272.330
26 ABERDEEN STANDARD INVESTMENTS	0	1.224.568	1.224.568	0	43.042	43.042
27 MAPFRE AM	38.966	995.464	1.034.430	12.208	35.911	48.119
28 ANDBANK	957.114	49.013	1.006.127	74.796	1.504	76.300
29 EDM	706.038	100.616	806.654	435	-936	-501
30 LA FRANÇAISE AM	224.575	460.525	685.101	-19.853	-49.916	-69.769
31 MARCH ASSET MANAGEMENT	568.356	85.595	653.951	-42.907	-19.550	-62.457
32 ODDO BHF			649.000			
33 ATLAS CAPITAL	592.989	0	592.989	13.399	0	13.399
34 CAIXABANK	528.976	40.009	568.985	-90.985	0	-90.985
35 MAGALLANES VALUE INVES.	129.079	190.867	319.946			
36 MUTUACTIVOS	310.053	1.662	311.715	62.798	90	62.888
37 ABANTE	268.984	40.310	309.294	6.908	-8.507	-1.599
38 GVC GAESCO	0	196.286	196.286	0	-224	-224
39 PRISMA AM	192.032	0	192.032			
40 SABADELL ASSET MANAGEMENT LUX			119.460			6.609
41 COBAS	0	83.429	83.429	0	2.198	2.198
42 BANKIA	0	70.557	70.557			
43 BBVA AM	57.204	0	57.204	-509	0	-509
TOTAL			205.772.459			8.470.466

(*) Información trimestre anterior

4º trimestre 2020	Volumen de activos POR TIPO DE INVERSIÓN (miles de euros)														
	RETAIL Minorista					WHOLESALE Institucional					TOTAL				
	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL
ABANTE	0	87.775	181.209	0	268.984	0	11.236	29.075	0	40.310	0	99.011	210.284	0	309.294
ABERDEEN STANDARD INVESTMENTS	0	0	0	0	0	271.074	282.552	670.942	0	1.224.568	271.074	282.552	670.942	0	1.224.568
ALLIANCEBERNSTEIN	214.644	3.438	1.031.700	0	1.249.782	203.635	5.000	675.723	0	884.358	418.279	8.437	1.707.424	0	2.134.140
ALLIANZ GLOBAL INVESTORS	282.087	982.942	1.558.919	0	2.823.948	1.349.021	330.652	1.358.175	0	3.037.848	1.631.108	1.313.594	2.917.094	0	5.861.796
AMUNDI AM	4.390.760	1.676.670	396.850	3.726.340	10.190.620	2.911.550	532.710	1.076.290	3.773.740	8.294.290	7.302.310	2.209.380	1.473.140	7.500.080	18.484.910
ANDBANK	124.438	783.172	49.504	0	957.114	14.963	33.234	817	0	49.013	139.401	816.405	50.321	0	1.006.127
ATLAS CAPITAL	190.806	165.070	237.113	0	592.989	0	0	0	0	0	190.806	165.070	237.113	0	592.989
AXA IM															5.562.258
BANKIA	0	0	0	0	0	0	0	70.557	0	70.557	0	0	70.557	0	70.557
BBVA	5.299	46.892	5.013	0	57.204	0	0	0	0	0	5.299	46.892	5.013	0	57.204
BLACKROCK INVESTMENT	9.139.085	1.555.640	5.472.503	3.488.062	19.655.290	500.724	40.744	589.272	20.125.811	21.256.552	9.639.809	1.596.384	6.061.775	23.613.873	40.911.842
BNP PARIBAS											3.590.700	451.700	1.442.800	0	5.485.200
CAIXABANK	24.803	504.096	78	0	528.976	0	40.009	0	0	40.009	24.803	544.104	78	0	568.985
CANDRIAM	0	0	0	0	0	1.650.000	1.637.000	760.000	0	4.047.000	1.650.000	1.637.000	760.000	0	4.047.000
COBAS	0	0	0	0	0	0	0	83.429	0	83.429	0	0	83.429	0	83.429
COLUMBIA THREADNEEDLE											1.124.000	0	1.686.000	0	2.810.000
DWS											3.543.332	3.054.966	1.559.645	6.092.858	14.250.800
EDM	165.723	0	540.315	0	706.038	33.816	0	66.800	0	100.616	199.539	0	607.115	0	806.654
FIDELITY INTERNATIONAL											2.484.818	347.671	6.583.433	41.077	9.456.999
FRANKLIN TEMPLETON INVESTMENTS															4.473.357
GAM															1.327.710
GROUPAMA AM	436.126	608	173.749	0	610.483	1.637.633	0	94.924	0	1.732.558	2.073.759	608	268.673	0	2.343.040
GVC GAESCO	0	0	0	0	0	0	137.814	58.472	0	196.286	0	137.814	58.472	0	196.286
INVESCO											1.547.905	977.477	2.192.832	2.703.000	7.421.214
JANUS HENDERSON INVESTORS											525.169	108.700	2.086.383	0	2.720.253
JPMORGAN AM	1.819.782	4.676.718	2.154.230	0	8.650.730	3.898.349	2.648.350	3.053.261	20.599	9.620.559	5.718.131	7.325.068	5.207.491	20.599	18.271.289
LA FRANÇAISE AM	128.919	4	95.652	0	224.575	263.806	0	196.720	0	460.525	392.725	4	292.371	0	685.101
M&G INVESTMENT	0	0	0	0	3.706.000	0	0	0	0	1.457.000	0	0	0	0	5.163.000
MAGALLANES VALUE INVES.	0	0	129.079	0	129.079	0	0	190.867	0	190.867	0	0	319.946	0	319.946
MAPFRE AM	1.230	25.132	12.603	0	38.966	392.692	362.792	239.980	0	995.464	393.922	387.924	252.583	0	1.034.430
MARCH ASSET MANAGEMENT	0	296.457	271.899	0	568.356	0	42.248	43.347	0	85.595	0	338.705	315.246	0	653.951
MEDIOLANUM	148.137	267.819	1.456.394	0	1.872.349	0	0	0	0	0	148.137	267.819	1.456.394	0	1.872.349
MORGAN STANLEY															11.011.860
MUTUACTIVOS	75.691	69.598	164.764	0	310.053	0	225	1.437	0	1.662	75.691	69.823	166.201	0	311.715
MUZINICH	2.973.696	0	0	0	2.973.696	399.351	0	0	0	399.351	3.373.048	0	0	0	3.373.048
ODDO BHF															649.000
PICTET	757.869	1.082.433	2.800.118	296.573	4.936.994	750.556	592.120	3.042.805	143.738	4.529.218	1.508.425	1.674.553	5.842.923	440.311	9.466.212
PRISMA	107.727	22.384	61.921	0	192.032	0	0	0	0	0	107.727	22.384	61.921	0	192.032
ROBECO	0	0	0	0	0	2.181.646	0	6.331.028	0	8.512.674	2.181.646	0	6.331.028	0	8.512.674
SABADELL ASSET MANAGEMENT LUX											6.282	76.439	36.740	0	119.460
SANTANDER AM LUXEMBURGO	792.896	289.709	296.068	0	1.378.673	150.391	56.379	520.650	0	727.420	943.288	346.087	816.717	0	2.106.092
SCHROEDERS											2.324.540	438.251	3.299.987	0	6.062.777
UBS	497.202	456.448	524.999	0	1.478.649	442.232	97.376	683.749	1.058.904	2.282.262	939.434	553.824	1.208.748	1.058.904	3.760.911
Total															205.772.459

Suscripciones netas POR TIPO DE INVERSIÓN (miles de euros)

4º trimestre 2020	RETAIL Minorista					WHOLESALE Institucional					TOTAL				
	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL	Renta Fija Monetarios	Mixtos	Renta Variable	ETF Fondos indice	TOTAL
ABANTE	0	-986	7.894	0	6.908	0	-3.701	-4.806	0	-8.507	0	-4.687	3.088	0	-1.599
ABERDEEN STANDARD INVESTMENTS	0	0	0	0	0	33.261	3.256	6.524	0	43.042	33.261	3.256	6.524	0	43.042
ALLIANCEBERNSTEIN															
ALLIANZ GLOBAL INVESTORS	29.763	102.270	277.246	0	409.279	720.176	17.944	68.301	0	806.420	749.939	120.213	345.547	0	1.215.700
AMUNDI AM															
ANDBANK	55.103	21.113	-1.420	0	74.796	980	-105	630	0	1.504	56.082	21.007	-790	0	76.300
ATLAS CAPITAL	-7.949	726	20.622	0	13.399	0	0	0	0	0	-7.949	726	20.622	0	13.399
AXA IM															
BANKIA															
BBVA AM	-245	-208	-56	0	-509	0	0	0	0	0	-245	-208	-56	0	-509
BLACKROCK INVESTMENT	413.387	194.326	729.006	-18.543	1.318.177	113.575	3.996	89.595	59.799	266.965	526.962	198.322	818.601	41.256	1.585.142
BNP PARIBAS											213.000	-13.000	425.000	0	625.000
CAIXABANK	-4.493	-86.449	-44	0	-90.985	0	0	0	0	0	-4.493	-86.449	-44	0	-90.985
CANDRIAM	0	0	0	0	0	69.200	138.930	65.100	0	273.230	69.200	138.930	65.100	0	273.230
COBAS	0	0	0	0	0	0	0	2.198	0	2.198	0	0	2.198	0	2.198
COLUMBIA THREADNEEDLE											88.000	0	132.000	0	220.000
DWS											224.150	-308.207	78.244	157.130	151.317
EDM	-5.448	0	5.882	0	435	-301	0	-634	0	-936	-5.749	0	5.248	0	-501
FIDELITY INTERNATIONAL											498.889	-31.180	109.293	-134	576.868
FRANKLIN TEMPLETON INVESTMENTS															158.457
GAM															272.330
GROUPAMA AM	15.475	-20	-8.717	0	6.737	159.802	0	-83.366	0	76.437	175.277	-20	-92.083	0	83.174
GVC GAESCO	0	0	0	0	0	0	-861	637	0	-224	0	-861	637	0	-224
INVESCO															
JANUS HENDERSON INVESTORS											79.786	11.605	-315	0	91.076
JPMORGAN AM	-133.230	-206.055	192.499	0	-146.786	247.998	113.325	101.184	0	462.507	114.768	-92.730	293.683	0	315.721
LA FRANÇAISE AM	-27.441	-276	7.864	0	-19.853	-67.132	-1.218	18.434	0	-49.916	-94.573	-1.494	26.298	0	-69.769
M&G INVESTMENT															
MAGALLANES VALUE INVES.															
MAPFRE AM	1.241	5.936	5.031	0	12.208	622	10.233	25.056	0	35.911	1.863	16.169	30.087	0	48.119
MARCH ASSET MANAGEMENT	0	-19.706	-23.201	0	-42.907	0	-15.521	-4.029	0	-19.550	0	-35.227	-27.230	0	-62.457
MEDIOLANUM	10.555	-25.992	31.419	0	15.982	0	0	0	0	0	10.555	-25.992	31.419	0	15.982
MORGAN STANLEY															664.390
MUTUACTIVOS	14.109	22.398	26.291	0	62.798	0	20	70	0	90	14.109	22.418	26.361	0	62.888
MUZINICH	-127.967	0	0	0	-127.967	11.798	0	0	0	11.798	-116.170	0	0	0	-116.170
ODDO BHF															
PICTET	-70.620	-13.377	460.156	-11.803	364.356	100.177	50.303	251.962	-261.589	140.852	29.557	36.927	712.117	-273.393	505.208
PRISMA															
ROBECO	0	0	0	0	0	191.261	0	342.134	0	533.395	191.261	0	342.134	0	533.395
SABADELL ASSET MANAGEMENT LUX											-21	6.368	262	0	6.609
SANTANDER AM LUXEMBURGO	299.704	97.948	90.450	0	488.102	8.258	0	87.641	0	95.899	307.962	97.948	178.091	0	584.001
SCHROEDERS											56.422	-15.902	289.465	0	329.985
UBS	-31.586	-22.705	37.234	0	-17.058	-412	-1.864	198.810	179.674	376.208	-31.998	-24.569	236.044	179.674	359.150
Total															8.470.466